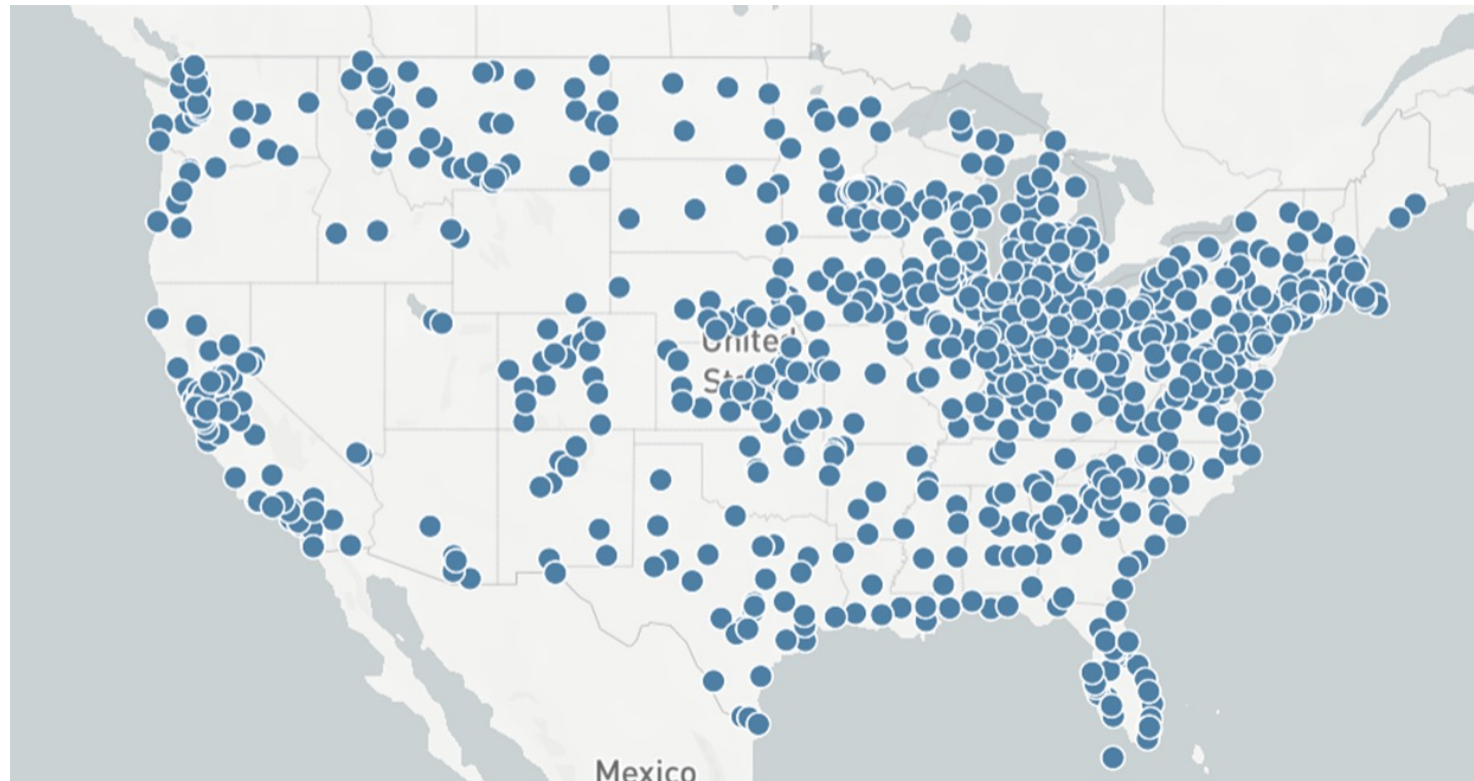




Building Endowment to Help Fund Your Band

What's a Community Foundation?

- Place-based nonprofit





What's a Community Foundation?

- Place-based nonprofit
- Community partner
- Permanent resources



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Give Grow Grant

Why build endowment?

- Sends a signal of sustainability
- Sets you up to receive estate gifts
- Increases gifting options (probably)
- Time is your fundraiser!

A Tale of Two Funds

Group A's Fund – 9/9/1998

- 38 gifts in - \$15,957
- 6 grants out - \$8,407
- Investment growth - \$15,319
- **Today's balance - \$22,869**
- **Annual spendable - \$734**

Group B's Fund – 10/10/1997

- 1,412 gifts in - \$540,361
- 90 grants out - \$237,663
- Investment growth - \$348,692
- **Today's balance - \$651,390**
- **Annual spendable - \$18,822**

West Michigan Concert Winds Fund

Started January 29, 2006

- 315 gifts in - \$63,893
- 9 grants out - \$16,810
- Investment growth - \$60,430
- **Today's balance - \$107,513**
- **Annual spendable - \$3,305**

\$10...\$500...\$2500



Resources

- **Fund building info / messaging samples**
<https://muskegonfoundation.org/resources/for-nonprofit-fundholders/>
- **Gifting options**
<https://muskegonfoundation.org/give/what-to-give/>
- **Wish Lists**
<https://muskegonfoundation.org/community-wish-lists/>

We are a partner



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Questions?