Stock Gift Form for Electronic Transfers

Please complete this form and email it to the ACB Treasurer, Craig J. Erhard, at treasurer@acbands.org or call 716-510-2839 for further questions.

FIRST NAME _____ LAST NAME _____

STREET APT _____

CITY _____ STATE _____ ZIP _____

PHONE _____

E-MAIL _____

WHO OWNS THE TITLE OF THE STOCK (IF NOT THE DONOR) _____

NAME OF STOCK AND TICKERS SYMBOLS _____

NUMBER OF SHARES, OR APPROX. VALUE _____

HAVE YOU OWNED THESE SHARES FOR AT LEAST ONE YEAR?

☐ YES ☐ NO

DELIVERING BANK/BROKERAGE AND DTC _____

BROKER NAME _____

BROKER PHONE NUMBER _____

BROKER EMAIL _____

INSTRUCTIONS

1. Instruct your broker to transfer DTC-eligible shares with the following account information:

Transferee Information
Company Name: Association of Concert Bands, Inc.
Account Address: 244 Argonne Drive, Kenmore, NY 14217
Federal Tax ID: 22-2226114
Contact: Craig J. Erhard, Treasurer
Contact Phone Number: 716-510-2839

2. ACB Brokerage Information:
Please contact the ACB Treasurer for the account number and for assistance with the transfer. Send an email to treasurer@acbands.org or call 716-510-2839.

3. Important:
Notifying the Association of Concert Bands is the only way we can identify your gift when it is received to issue your tax receipt.

4. Upon confirming transfer, the Association of Concert Bands will issue you a formal tax receipt of your contribution.

THANK YOU FOR YOUR GIFT!

Benefits to making a gift of stocks, bonds, or mutual funds:

- Receive an immediate charitable tax deduction for your gift.
- Eliminate capital gains taxes on the gifted securities.
- Support ACB's mission to foster excellence in Concert Band music through performance, education, and advocacy.

The Association of Concert Bands, Inc. is a not-for-profit 501c3 organization.
PO Box 6601, Newport News, VA 23606
Our federal tax ID number is 22-2226114.